

FIG. 1

**2**00 Identify terms of a forward contract involving an issuer, a holder and an equity security <u>202</u> Identify terms of a convertible debt instrument involving the issuer, the holder and the equity security 204 Issue the forward contract and the convertible debt instrument as a unit to <u>206</u> the holder

FIG. 2

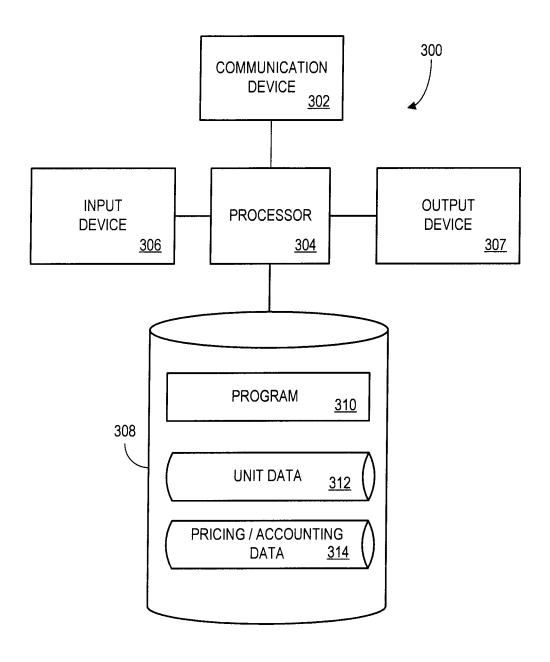


FIG. 3